



Economic Growth Region 2

Statistical Data Report for April 2014, Released May 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in April. Forty-three states had unemployment rate decreases, two states had increases, and five states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-seven states and the District of Columbia had unemployment rate decreases from a year earlier, one state had an increase, and two states had no change. The national jobless rate fell to 6.3 percent from March and was 1.2 percentage points lower than in April 2013.



Economic Growth Region 2 (EGR2)

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

April 2014 Labor Force Estimates (not seasonally adjusted)

Area	Labor Force	Employed	Unemployed	Apr 2014 Rate	Mar 2014 Rate	Apr 2013 Rate
U.S.	154,845,000	145,767,000	9,079,000	5.9%	6.8%	7.1%
IN	3,211,651	3,033,482	178,169	5.5%	6.2%	7.4%
EGR 2	294,590	278,018	16,572	5.6%	5.6%	7.9%
Elkhart-Gosh MSA	95,326	90,544	4,782	5.0%	5.8%	7.4%
So Bend-Mish MSA	151,172	141,433	9,739	6.4%	7.2%	8.6%
Elkhart Co.	95,326	90,544	4,782	5.0%	5.8%	7.4%
Fulton Co.	9,801	9,194	607	6.2%	7.1%	8.4%
Kosciusko Co.	41,332	39,634	1,698	4.1%	5.0%	5.8%
Marshall Co.	22,298	21,063	1,235	5.5%	6.5%	7.5%
St Joseph Co.	125,833	117,583	8,250	6.6%	7.1%	9.0%
Elkhart	23,308	21,815	1,493	6.4%	6.9%	9.4%
Goshen	14,871	14,193	678	4.6%	5.6%	6.9%
Mishawaka	24,394	22,874	1,520	6.2%	6.8%	8.9%
Plymouth	4,588	4,287	301	6.6%	7.6%	8.5%
South Bend	43,754	40,323	3,431	7.8%	8.0%	10.6%
Warsaw	6,873	6,566	307	4.5%	5.5%	5.9%

Unemployment Rates by State, April 2014 (seasonally adjusted)

U.S - 5.9%
 Illinois - 7.9%
Indiana - 5.7%
 Kentucky - 7.7%
 Michigan - 7.4%
 Ohio - 5.7%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, April 2014 (high to low)

#16 - St. Joseph - 6.6%
 #25 - Fulton - 6.2%
 #43 - Marshall - 5.5%
 #58 - Elkhart - 5.0%
 #88 - Kosciusko - 4.1%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

State Release Date: 5/16/2014

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

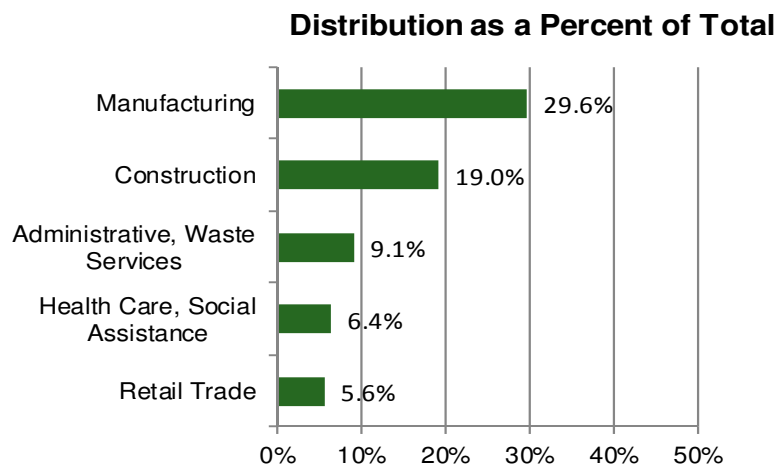
Consumer Price Index (CPI-U Change), Unadjusted Percent Change to April 2014 from:

CPI Item	Apr-13	Mar-14	Apr-13	Mar-14
	Midwest Region*		U.S. City	
All Items	1.9%	0.3%	2.0%	0.3%
Food & Beverages	2.2%	0.4%	1.8%	0.4%
Housing	2.5%	0.0%	2.5%	-0.1%
Apparel	1.3%	0.7%	0.6%	0.6%
Transportation	0.8%	0.9%	1.5%	1.6%
Medical Care	3.1%	0.2%	2.4%	0.2%
Recreation	0.1%	0.3%	0.6%	0.2%
Education & Communication	2.1%	0.3%	1.5%	0.1%
Other Goods & Services	2.2%	0.2%	1.7%	0.1%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

Percentage of Unemployment Claims for Top Five Region 2 Industries, April 2014



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices

There are no WARN notices for April 2014 in EGR 2.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:
<http://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims, April 2014

Economic Growth Region 2 (EGR2)

Initial Claims

Apr 5 2014 – 348 (D)
Apr 12 2014 – 406
Apr 19 2014 – 373
Apr 26 2014 – 369

Continued Claims

Apr 5 2014 – 3,731
Apr 12 2014 – 3,296
Apr 19 2014 – 3,113
Apr 26 2014 – 2,868

Total Claims*

Apr 5 2014 – 4,079
Apr 12 2014 – 3,702
Apr 19 2014 – 3,486
Apr 26 2014 – 3,237

(D): Indicates one or more counties are excluded due to non-disclosure issues.

State of Indiana

Initial Claims

Apr 5 2014 – 3,803
Apr 12 2014 – 5,432
Apr 19 2014 – 3,922
Apr 26 2014 – 4,138

Continued Claims

Apr 5 2014 – 40,524
Apr 12 2014 – 36,952
Apr 19 2014 – 34,760
Apr 26 2014 – 32,547

Total Claims*

Apr 5 2014 – 44,337
Apr 12 2014 – 42,384
Apr 19 2014 – 38,682
Apr 26 2014 – 36,685

Total claims include EUC (Emergency Unemployment Compensation).
Claims data are updated weekly,

Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

Elkhart-Goshen MSA Wage and Salaried Employment, April 2014

				Number Change	Percent Change	Number Change	Percent Change
Industry	Apr-14	Mar-14	Apr-13	Mar-14 to Apr-14	Apr-13 to Apr-14		
TOTAL NONFARM EMPL	121,600	119,600	118,100	2,000	1.7%	3,500	3.0%
Total Private Employmt	112,800	110,800	109,200	2,000	1.8%	3,600	3.3%
Goods Producing	59,300	58,000	57,200	1,300	2.2%	2,100	3.7%
---Mining, Logging, Constrn	2,600	2,200	2,600	400	18.2%	0	0.0%
---Manufacturing	56,700	55,800	54,600	900	1.6%	2,100	3.9%
Durable Goods	47,400	47,100	46,200	300	0.6%	1,200	2.6%
Transportation Equip	28,400	28,400	27,800	0	0.0%	600	2.2%
Motr Veh Body/Trailers	22,700	22,700	22,300	0	0.0%	400	1.8%
Furniture and Related	4,000	4,000	4,000	0	0.0%	0	0.0%
Service Providing	62,300	61,600	60,900	700	1.1%	1,400	2.3%
Private Service Providing	53,500	52,800	52,000	700	1.3%	1,500	2.9%
---Trade, Transp, & Utilities	18,400	18,200	17,700	200	1.1%	700	4.0%
Wholesale Trade	5,700	5,700	5,700	0	0.0%	0	0.0%
Retail Trade	9,500	9,300	9,000	200	2.2%	500	5.6%
Transp/Warehousg/Utils	3,200	3,200	3,000	0	0.0%	200	6.7%
---Information	600	600	600	0	0.0%	0	0.0%
---Financial Activities	2,800	2,800	2,800	0	0.0%	0	0.0%
---Professional & Business	10,400	10,200	9,500	200	2.0%	900	9.5%
---Educational & Health	10,700	10,700	11,100	0	0.0%	-400	-3.6%
---Leisure & Hospitality	7,100	6,800	6,800	300	4.4%	300	4.4%
---Other Services	3,500	3,500	3,500	0	0.0%	0	0.0%
Government	8,800	8,800	8,900	0	0.0%	-100	-1.1%
---Federal Government	300	200	300	100	50.0%	0	0.0%
---State Government	200	200	200	0	0.0%	0	0.0%
---Local Government	8,300	8,400	8,400	-100	-1.2%	-100	-1.2%
Local Govt Education	6,100	6,200	6,000	-100	-1.6%	100	1.7%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Sta

Applicant Pool

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Customer Service Representatives - 491
- 2 Helpers--Production Workers - 450
- 3 Office Clerks, General - 341
- 4 Laborers and Freight, Stock, and Material Movers, Hand - 259
- 5 Cashiers - 256
- 6 Administrative Services Managers - 244
- 7 Receptionists and Information Clerks - 181
- 8 Bookkeeping, Accounting, and Auditing Clerks - 178
- 9 First-Line Supervisors of Production and Operating Workers - 178
- 10 Nursing Assistants - 168
- 11 Shipping, Receiving, and Traffic Clerks - 153
- 12 Executive Secretaries and Executive Administrative Assistants - 143
- 13 Retail Salespersons - 135
- 14 Welders, Cutters, and Welder Fitters - 132
- 15 Accountants - 128
- 16 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 127
- 17 General and Operations Managers - 124
- 18 Stock Clerks- Stockroom, Warehouse, or Storage Yard - 119
- 19 Machinists - 111
- 20 Inspectors, Testers, Sorters, Samplers, and Weighers - 99

Source: Indiana Department of Workforce Development, Indiana Career Connect

South Bend MSA Wage and Salaried Employment, April 2014							
				Number Change	Percent Change	Number Change	Percent Change
Industry	Apr-14	Mar-14	Apr-13	Mar-14 to Apr-14		Apr-13 to Apr-14	
TOTAL NONFARM EMPL	134,800	133,500	133,300	1,300	1.0%	1,500	1.1%
Total Private Employment	119,000	117,700	117,400	1,300	1.1%	1,600	1.4%
Goods Producing	21,000	20,700	20,600	300	1.5%	400	1.9%
---Mining, Logging, Constrn	4,200	3,900	4,200	300	7.7%	0	0.0%
---Manufacturing	16,800	16,800	16,400	0	0.0%	400	2.4%
Transportation Equipmt	2,500	2,500	2,700	0	0.0%	-200	-7.4%
Service Providing	113,800	112,800	112,700	1,000	0.9%	1,100	1.0%
Private Service Providing	98,000	97,000	96,800	1,000	1.0%	1,200	1.2%
---Trade, Transp, & Utilities	24,500	24,300	24,100	200	0.8%	400	1.7%
Wholesale Trade	6,200	6,200	6,200	0	0.0%	0	0.0%
Retail Trade	14,600	14,400	14,300	200	1.4%	300	2.1%
Gen Merch Stores	3,300	3,200	3,300	100	3.1%	0	0.0%
Transp/Warehousg/Utils	3,700	3,700	3,600	0	0.0%	100	2.8%
---Information	1,800	1,800	1,800	0	0.0%	0	0.0%
---Financial Activities	5,000	5,000	5,200	0	0.0%	-200	-3.9%
---Professional & Business	12,500	12,300	12,300	200	1.6%	200	1.6%
---Educational & Health	35,300	35,100	35,200	200	0.6%	100	0.3%
Hospitals	5,600	5,600	5,600	0	0.0%	0	0.0%
---Leisure & Hospitality	13,300	12,900	12,700	400	3.1%	600	4.7%
Food Svcs/Drinkg Plcs	11,000	10,800	10,600	200	1.9%	400	3.8%
---Other Services	5,600	5,600	5,500	0	0.0%	100	1.8%
Government	15,800	15,800	15,900	0	0.0%	-100	-0.6%
---Federal Government	1,000	1,000	1,100	0	0.0%	-100	-9.1%
---State Government	2,600	2,600	2,600	0	0.0%	0	0.0%
---Local Government	12,200	12,200	12,200	0	0.0%	0	0.0%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Sta

Frequently Listed Jobs

Top 20 Job listings by number of openings in Region 2 for the month of April 2014

- 1 Helpers--Production Workers
- 2 Janitors and Cleaners, Except Maids and Housekeeping Cleaners
- 3 Retail Salespersons
- 4 Order Fillers, Wholesale and Retail Sales
- 5 Heavy and Tractor-Trailer Truck Drivers
- 6 Security Guards
- 7 Team Assemblers
- 8 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 9 Laborers and Freight, Stock, and Material Movers, Hand
- 10 Customer Service Representatives
- 11 Registered Nurses
- 12 Computer-Controlled Machine Tool Operators, Metal and Plastic
- 13 Lathe and Turning Machine Tool Setters, Operators, and Tenders, Metal and Plastic
- 14 Shipping, Receiving, and Traffic Clerks
- 15 Machinists
- 16 Tellers
- 17 Child, Family, and School Social Workers
- 18 Combined Food Preparation and Serving Workers, Including Fast Food
- 19 Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products
- 20 Sewing Machine Operators

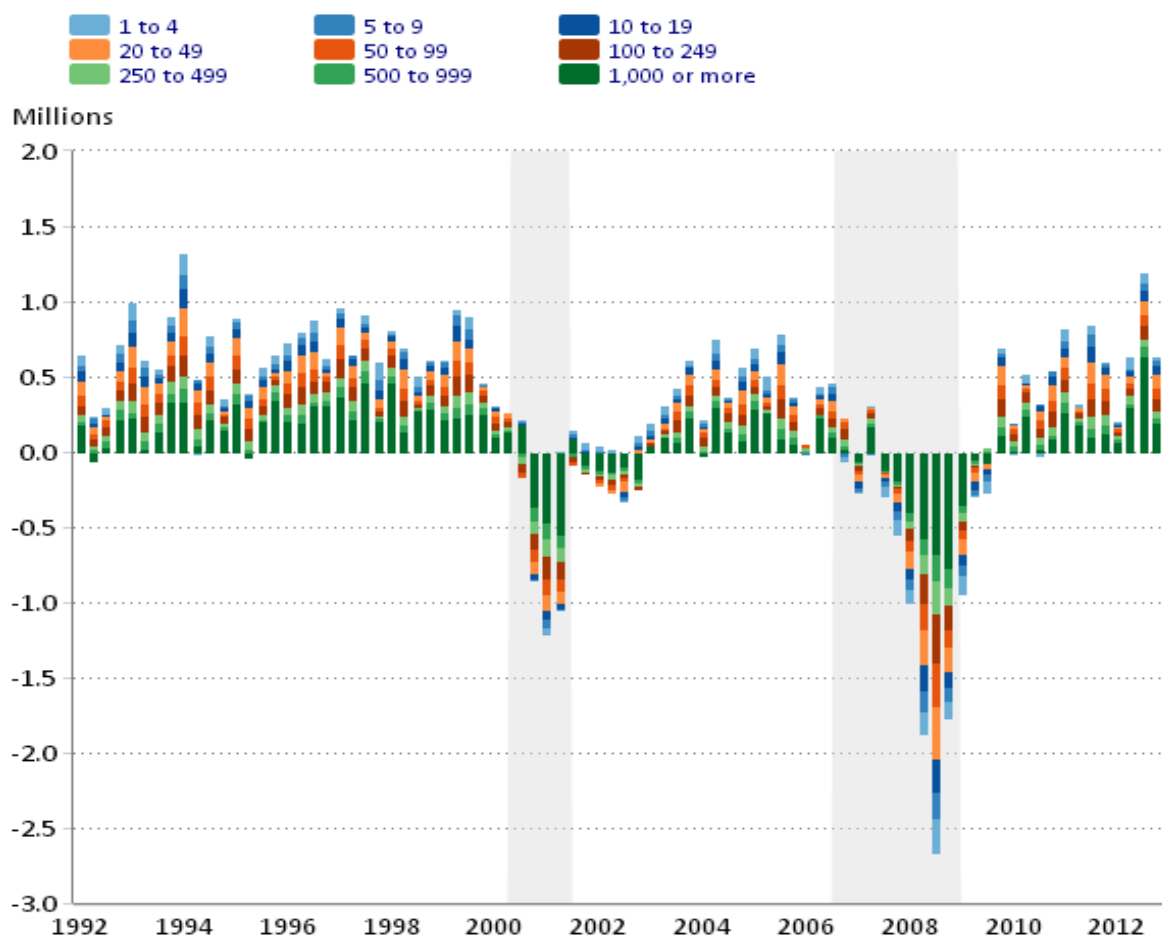
Source: Indiana Department of Workforce Development, Indiana Career Connect

Job Growth at Small Businesses, 1992-2013

(Excerpted from the U.S. Dept. of Labor, Bureau of Labor Statistics, *The Editor's Desk* — May 12, 2014)

May 12 is the first day of Small Business Week. Small businesses and the jobs they create are perennially favorite topics for many people interested in the economy. How big are the job gains and job losses at small businesses? Between the third quarter of 1992 and the third quarter of 2013, small firms (those with 99 or fewer employees) accounted for 41.8 percent of the net employment change.

Quarterly net employment change by firm size, seasonally adjusted, 1992–2013



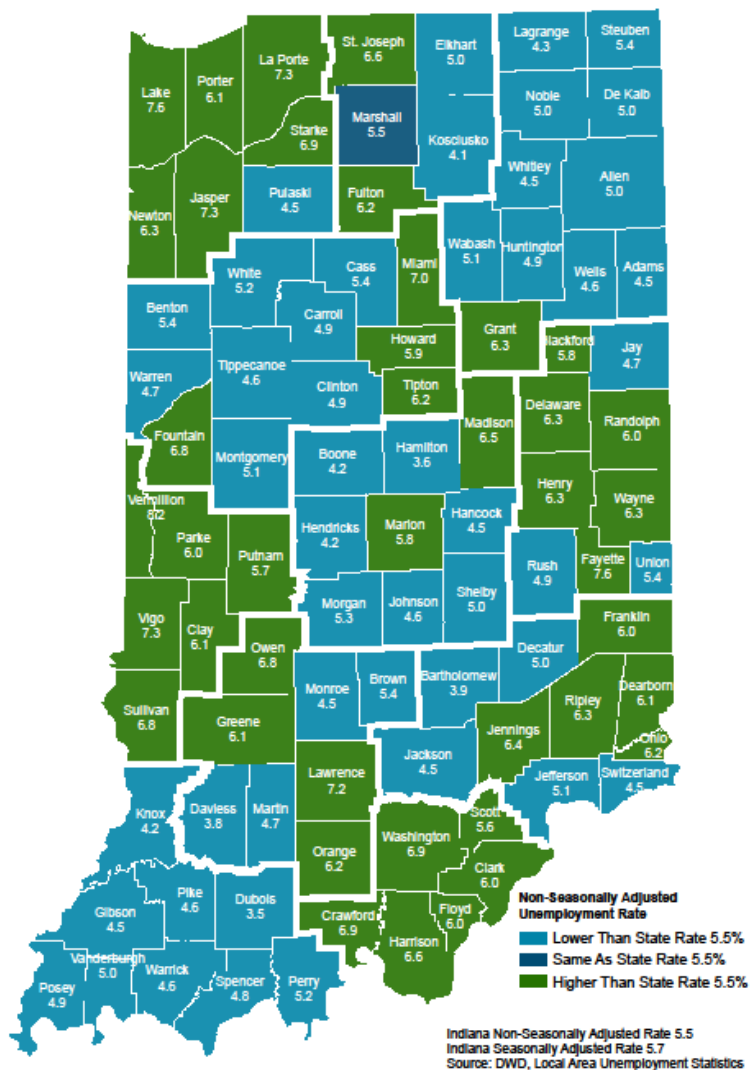
During the 3 months that ended September 2013, there was a net increase of 386,000 jobs. Small firms were responsible for 174,000, while firms with 100 or more employees increased their total employment by 212,000.

Over the span of the Business Employment Dynamics time series, small firms showed significantly higher levels of both gross job gains and job losses than large firms. High rates of gross job gains and losses show evidence of more turnover and volatility in small firms.

Small firms experienced more net job losses in the recession of the early 1990s than large firms did, and the opposite was true in the 2001 recession. During the recession that began in December 2007, neither group experienced a clear majority of job losses—firms of all sizes were similarly affected.

These data are from the Business Employment Dynamics (BDM) program. For more data like these, see National Business Employment Dynamics Data by Firm Size Class.

County Unemployment Rates April 2014



Questions?

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